



Congratulations on Your New Business!

It's time to set you up for success. Please use the QR code or URL below to schedule your onboarding appointment with our team. The information below outlines what to expect during your appointment.



ONBOARDING

UniFi sets up your QuickBooks Online subscription and imports your franchise chart of accounts for accurate reporting.



BOOKKEEPING

Think of UniFi as your outsourced accounting department. Throughout the month, we update your books on a weekly basis. We update your bank registers, record revenue, book payrolls, record your expenses and do anything else that's needed. So, your books stay up to date all month long!



REPORTING

By the 15th of the next month, you will receive your sales reports. Have any questions on your reports? Need help navigating what everything means? No problem! Your dedicated bookkeeping is available anytime to assist as needed.

WHY CHOOSE UniFi?

Franchise brands choose UniFi for our in-depth knowledge of accounting and technology systems. We've been serving businesses like yours in the U.S. and Canada for over a decade!

Whether you're starting from scratch, or switching from a different bookkeeping solution, UniFi makes getting up and running simple.

Comprehensive Bookkeeping Package

FREE

PRE-OPENING
SUPPORT FOR
NEW OWNERS

\$295

/MONTH

PER LOCATION

MULTI UNIT
PRICING
AVAILABLE

- Data entry
- Bank reconciliations
- Month close and adjustments
- Monthly financial statements
- Custom franchise system reporting
- Annual close and financial statements
- Coordination with tax preparer for annual return

SUPPLEMENTAL SERVICES AND PRICING

	PER FILING	ANNUALLY
SALES TAX	\$95	FORMS 1099 AND 1096 <i>(Additional \$5 per form)</i> \$350
	MONTHLY	ONE-TIME
PRIOR PERIOD CLEAN UP	\$150	COA CONVERSION \$390
BUDGET SUPPORT	\$50	QUICKBOOKS DESKTOP TO QUICKBOOKS ONLINE \$350

SCHEDULE YOUR ONBOARDING APPOINTMENT HERE

<https://bit.ly/unifi-calendly>



UniFi